



# INDIAN TEXTPRENEURS FEDERATION

## US IMPORTS DATA

### US TOTAL APPAREL IMPORTS

JANUARY – AUGUST 2019 (8 Months)

#### TOP TEN COUNTRIES

Country	Apparel Imports M \$ Jan – Aug 2018	Apparel Imports M \$ Jan – Aug 2019	Growth In %	% Share in Total Imports
<b>WORLD</b>	54,184	57,308	5.76%	
<b>China</b>	17,208	17,551	1.99%	30.6%
<b>Vietnam</b>	8,082	9,063	12.14%	15.8%
<b>Bangladesh</b>	3,652	4,083	11.81%	7.1%
<b>Indonesia</b>	3,014	3,003	-0.37%	5.2%
<b>India</b>	2,718	2,940	8.19%	5.1%
<b>Mexico</b>	2,251	2,170	-3.58%	3.8%
<b>Honduras</b>	1,640	1,836	11.91%	3.2%
<b>Cambodia</b>	1,591	1,728	8.58%	3.0%
<b>El Salvador</b>	1,249	1,242	-0.57%	2.1%
<b>Pakistan</b>	898	975	8.56%	1.7%



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## Observations –

- In spite of its large base, US Apparel imports are still growing further.
- Chinese growth has halted, i.e., growing at very low rate.
- Vietnam is the largest gainer in this trade war, followed by Bangladesh.
- During the first 6 months of this year, India had achieved double digit growth; but looking at the recent 8 months' period, there is small dip in % of growth.
- Honduras and Cambodia are catching up.

The Market share of countries in the U.S Apparel Imports is tabulated below:

<b>Country</b>	<b>Market Share</b>
China	30 %
Vietnam	16 %
Bangladesh	7 %
Indonesia	5.2 %
India	5.1 %

With this additional growth, few countries have generated extra business in US markets in first 8 months of current year:

<b>Country</b>	<b>New Business Generated by these countries (Rs) in the 8 Months Period</b>
India	1500 Cr
Bangladesh	3100 Cr
Vietnam	7000 Cr



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## US IMPORTS

### Category 31: COTTON APPAREL PRODUCTS

JANUARY – AUGUST 2019 (8 Months)

Country	US Imports M \$ Jan – Aug 2018	US IMPORTS M \$ Jan – Aug 2019	% CHANGE	% SHARE IN TOTAL IMPORTS
<b>WORLD</b>	25819.706	26813.422	3.85	
<b>CHINA P</b>	6679.785	6162.916	-7.74	22%
<b>VIETNAM</b>	3350.838	3740.364	11.62	13%
<b>BANGLADESH</b>	2860.038	3144.202	9.94	11%
<b>INDIA</b>	1855.343	2051.730	10.58	7.6%
<b>MEXICO</b>	1235.163	1315.969	6.54	4.9%
<b>INDONESIA</b>	1334.512	1331.649	-0.21	4.9%
<b>CAMBODIA</b>	931.546	997.196	7.05	3.7%
<b>HONDURAS</b>	859.542	960.308	11.72	3.5%
<b>PAKISTAN</b>	810.298	878.914	8.47	3.2%
<b>NICARAGUA</b>	698.890	784.558	12.26	2.9%
<b>SRI LANKA</b>	558.908	585.977	4.84	2.1%



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## US IMPORTS

### Category 61: MAN-MADE FIBRE APPAREL PRODUCTS

JANUARY – AUGUST 2019 (8 Months)

Country	US Imports M \$ Jan – Aug 2018	US IMPORTS M \$ Jan – Aug 2019	% CHANGE	% SHARE IN TOTAL IMPORTS
<b>WORLD</b>	25684.797	27485.588	7.01	
<b>CHINA P</b>	9407.333	10130.757	7.69	36%
<b>VIETNAM</b>	4555.163	5090.544	11.75	18%
<b>INDONESIA</b>	1543.323	1513.509	-1.93	5.5%
<b>HONDURAS</b>	780.226	874.156	12.04	3.1%
<b>JORDAN</b>	732.011	871.924	19.11	3.1%
<b>BANGLADESH</b>	753.302	863.240	14.59	3.1%
<b>MEXICO</b>	920.644	759.332	-17.52	2.7%
<b>INDIA</b>	753.214	755.515	0.31	2.7%
<b>CAMBODIA</b>	650.476	711.686	9.41	2.5%
<b>SALVADOR</b>	693.843	687.181	-0.96	2.5%
<b>SRI LANKA</b>	555.886	609.738	9.69	2.2%



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## On further analysis of Data (Category wise) –

- ✓ India has achieved double digit growth in Cotton Apparel Products and is **commanding 7 % share**.
- ✓ At the same time, in MMF Apparel products, India is **just having 2.7% share** in comparison with 36% share of China and 18% of Vietnam.
- ✓ MMF apparel products are selling more than cotton Apparel products in US markets. (27486 Million USD Vs 26813 Million USD)